

13th Richmond PIMS Forum, 3 – 4 November 2021

Grand Resort Bad Ragaz

KEYNOTES

How to convert wealth into well-being?

Meik Wiking, Chief Executive Officer at The Happiness Research Institute



Global Markets 2022 - Dynamics, risks and opportunities in a turbulent world.

Burkhard Varnholt, Chief Investment Officer at Credit Suisse Switzerland, Vice- Chairman of the Global Investment Committee



INDUSTRY SESSIONS

The rocky path to the FINMA license

Nicolas Ramelet, Partner at Mercury Compliance AG



How to use data and algorithms to make consistent and unbiased investment decisions

Mads N.S. Pedersen, Partner at Human Edge



The empire strikes back: Effective strategies to win back market share from neo-banks and neo-brokers

Max J. Heinzle, Founder, Board Member & CEO at area2invest



Sustainable Investing: looking beyond the basics

René Nicolodi, Head of Equities & Themes at Swisscanto Invest by Zürcher Kantonalbank



Sustainability from ESG to Impact

Rémy Schraner, Senior Partner and Investment Manager at Helvetic Trust AG



Measuring Applied Innovation

Evelyne Pflugi, CEO, co- Founder at The Singularity Group AG



Quality Growth Opportunities in European Equities

Matthias Born, Head of Investments & CIO Equities at Berenberg Wealth & Asset Management



DISCUSSION GROUPS

Crisis management in the financial industry – challenges of today?

David Küttel, Head Legal & Compliance Investments, CEO at Generali Investments Schweiz AG



Wie kann ein Portfolio Manager sein Produkt dem Endkunden ohne Wirkungsverluste über Dritte übermitteln?

Bruno Berther, Senior Portfolio Manager at Zuger Kantonalbank



Vor lauter Bäumen den Wald nicht mehr sehen – Alternativer Selektionsmechanismus für Aktien

Pascal R. Bersier, Chief Executive Officer at Brevalia AG



Inflation contra Wachstumsschwäche – steuert das FED auf einen Policy Error zu?

Urs Duss, Head Portfolio Management at Arfina Capital SA



China Investment Opportunity

Hu Xinhua, Head of Treasury Department at Industrial and Commercial Bank of China



Quo Vadis, Bitcoin

Stefan Toetzke, Managing Director at mmSuisse GmbH



SUPPLIER PRESENTATIONS

The Transformative Potential of Blockchain

Christopher Mellor, CFA – Head of EMEA ETF Equity and Commodity Product Management at Invesco



The Innovation Cycle: Chinese Tech in the Age of Great Power Conflict

Jonathan Tseng, Research Analyst at Fidelity International



Artificial Intelligence in Allocation - the new Crystal Ball

Wolfram Gerlof, Client Portfolio Manager at Vontobel Asset Management



China's place in the World

Jie Song, Equity Specialist, Global Emerging Markets & Asia Pacific Equities at UBS Asset Management Switzerland AG



OUT OF THE BOX

Making Differences Visible and Tangible with Lego Serious Play

Daniel Osterwalder, Certified Professional Facilitator, LEGO SERIOUS PLAY-Facilitator, Design Thinker, Visual Facilitator and Graphic Recorder, trainer competitive sports



Digital Body Language

Damir Dantes, Pantomime and Dance Artist



Please note that the conference programme is currently still in development and not yet complete, changes may occur.

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