

11th Richmond PIMS Forum

6 – 7 November 2018 Bürgenstock Resort, Lake Lucerne

KEYNOTES

The cocktail of GEM and ESG – be ready to be stirred and shaken!

Ajit Dayal, Founder of Quantum Advisors



Financial Markets: Shocking Times Ahead? For Sure!

Erwin Heri, Professor of Financial Theory at the University of Basel and Adjunct Professor at the Swiss Finance Institute, founder of Fintool AG



INDUSTRY SESSIONS

Combining Swiss private banking with risk-based portfolio management

Luc Filip, Head of Discretionary Portfolio Management at Banque SYZ SA



I, for one, welcome our robot overlords – New strategies for the upcoming financial system

Philipp Keller, Chief Operating Officer at Quantica Capital AG



Auf Augenhöhe!

Ralph Frey, Head of Zurich branch at VSV ASG (Swiss Association of Asset Managers SAAM)
Alexander Rabian, Chairman of the Executive Board SRO at VSV ASG



How tokenization of assets is challenging Wall Street

Felix Simon, Business Development Director at SMART VALOR
Peter Ruchatz, Chief Growth Officer at SMART VALOR



Crypto Currencies – A showcase on how to tame the beast

Philippe Ramsebner, Partner Crypto Investment Strategies at acture capital GmbH & Founding Partner at alphra partners AG



Die Zukunft der Qualifizierungsnachweise: Blockchain für Vermögensverwalter

Stefan Toetzke, Managing Director of mmSuisse GmbH



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DISCUSSION GROUPS

„In the long run we're all dead" – Wrong: In the long run we're all pensioners!

Erwin Heri, Professor of Financial Theory at the University of Basel and Adjunct Professor at the Swiss Finance Institute, founder of Fintool AG



Private markets (portfolio)

Felix Brill, Head of Investment Solutions, Member of Group Executive Management at VP Bank AG



Threats and opportunities in Emerging Markets / Frontier Markets

Reto Cavelti, Senior Investment Advisor at Maerki Baumann & Co. AG



Alternative Investments- a perfect match in the current environment?

Nicolas Peter, Head Asset Management at Aquila & Co. AG



How can we reduce the average age of our clients – and keep building our AUM?!

Philip Portal, Managing Director at ISGAM AG



Scaling sustainable and impact investing in a digital marketplace

Louis Toscani, Founder and CEO at Swiss Active Capital



SUPPLIER PRESENTATIONS

One Belt and One Road: Connecting China to the world, the beginning of a new geopolitical era

Pascal Imhof, Head of Sales at the DWS CH AG



Digital Disruption: Investment opportunities in the evolving economy

Stephane Lago, Thematic Equity Investment Specialist at AXA Investment Managers



Grilling the Chief Executive – what they say and what it means

Michael Fraikin, Global Head of Research at Invesco Quantitative Strategies



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OUT OF THE BOX

A watch tells more than just time - learn about the value of timepieces
Patrick Steiner, Expert in the Swiss Watch Industry



Weniger Stress- mehr Lebensqualität
Evi Giannakopoulos, Founder and Owner of stress away®



Ihr Auftritt ist eine Sprache – Verstehen und sprechen Sie diese schon?
Fabienne Steffen, Visagist & Stylist at Face & Style

