

9th Richmond PIMS Forum

27 – 28 October 2016 Grand Resort Bad Ragaz, Bad Ragaz

KEYNOTE

Looking 520 Weeks into our future – Trends and Tipping points until 2026

Lars Thomsen, Futurist and Founder, future matters AG



Opportunities and challenges for the financial services industry

Leonhard Fischer, CEO, BHF Kleinwort Benson Group SA (end of April 2016)



INDUSTRY SESSIONS

The art & science of multi-asset investing

Philipp Bärtschi, Chief Investment Officer, Bank J. Safra Sarasin AG



Investing in a fragile world

Philipp Vorndran, Capital market strategist, Flossbach von Storch



In the clutches of U.S. Justice

Raoul Weil, Former CEO Reuss Private Group and former Chairman & CEO UBS WM & BB



Switzerland – growth and competitiveness under pressure

Dr. Gerhard Schwarz, Author, Schwarz auf Weiss



Investing in Innovation and Small Companies in Switzerland - Business Angels, Family Offices, Venture Capital ...

Dr. Med. habil. Erich Platzer, Platzer Invest AG



DISCUSSION GROUPS

Strategic Challenges for Wealth Managers and Family Offices

Alain Würzler, Chief Executive Officer of PMW Asset Management S.A.



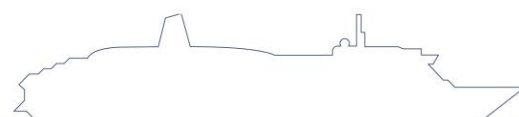
Globalization in reverse?

Fernando de Frutos, Chief Investment Officer of Mora Wealth Management AG



The global debt cycle and central bank activism: can there be a happy ending?

Douglas S. Rothstein, Executive Director Asset Allocation, Global CIO, UBS AG



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Low Return Environment - Solutions for more efficient Asset Allocations

Michael Frei, Partner, OLZ & Partners Asset and Liability Management AG



Family Offices: Past experience with service providers – what about our actual requirements?

Urs Bamert, Chief Executive Officer, Atrium Family Office AG



SUPPLIER PRESENTATION

DIGITAL DISRUPTION creates opportunities for investors

Mikko Ripatti, Senior Portfolio Manager, DNB Asset Management S.A.



Income generation and capital preservation in an uncertain environment

Jerome Nunan, Investment Director, Multi-Asset of Aviva Investors



The machine revolution: the rapid growth of robotics and how investors can participate

Richard Lightbound, CEO - ROBO Global Europe & Asia, ETF Securities (UK) Limited



A paradigm shift in dividend policies of Swiss companies – how to benefit as an investor?

Fabrizio Cattaneo, Senior Investment Manager, Pictet Asset Management



The yield pressure cooker: How to invest in European Fixed Income today

Markus Peters, Senior Portfolio Manager of AB



OUT OF THE BOX

Die Magie der Körpersprache

Gabriele Fröhlich, Founder/CEO Akademie - Mensch



James Bond im Managementprozess

Stefan Zürcher, Swiss Stuntman and Filmproducer, Alpine Films

